

EXHIBIT 1 1/9/2013

DATE 1/9/13

HB Budget Presentation

# 2015 Budget Overview

Legislative Fiscal Division

## Housekeeping

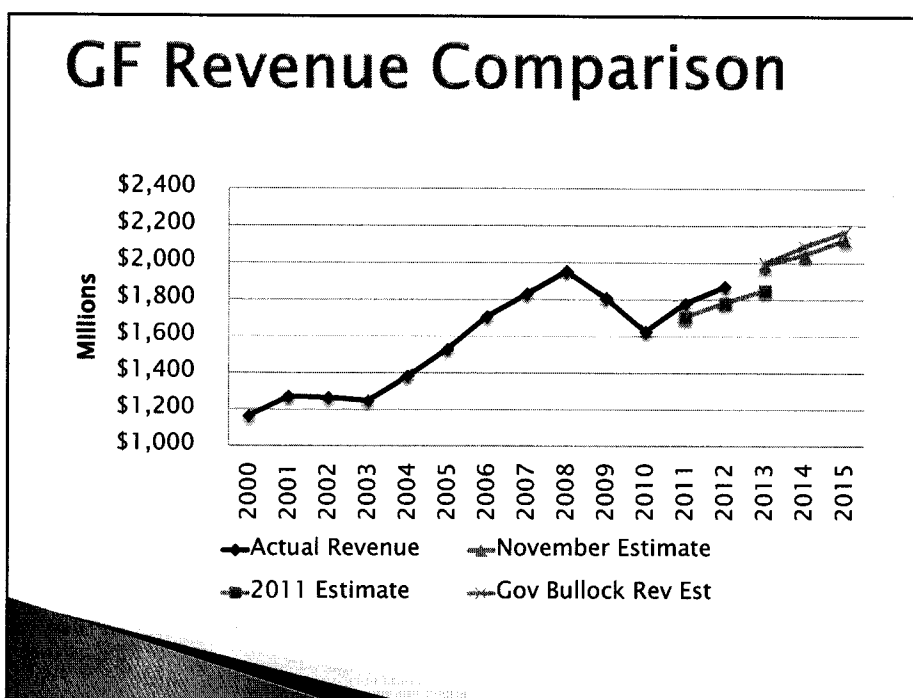
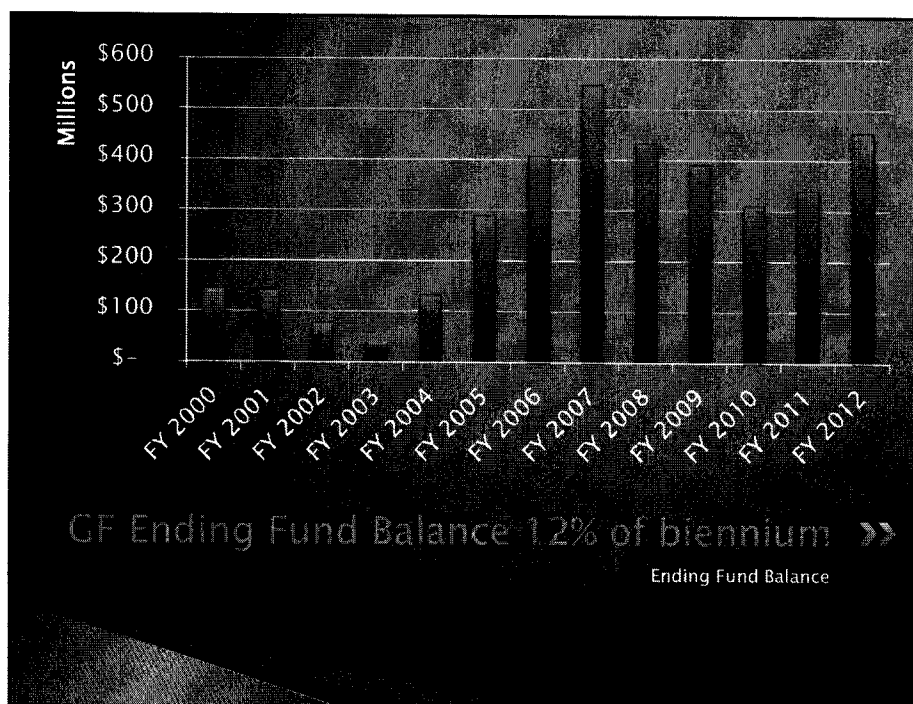
- ▶ Less paper
- ▶ New format for the Budget Analysis
- ▶ Binders for subcommittees
- ▶ Online new format easier to use
- ▶ Your feedback throughout the process is requested and welcome

10/20/93

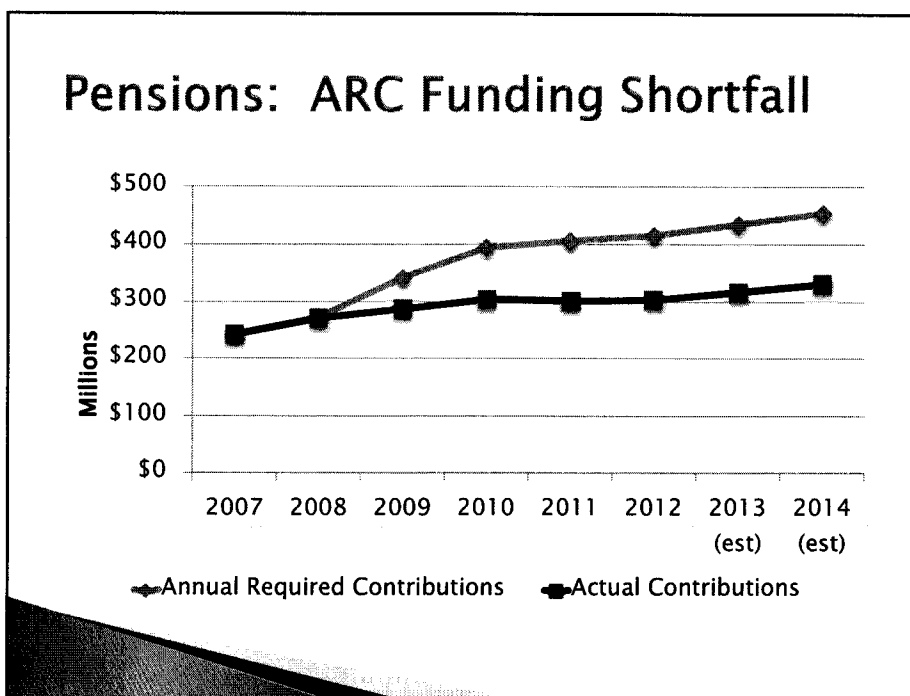
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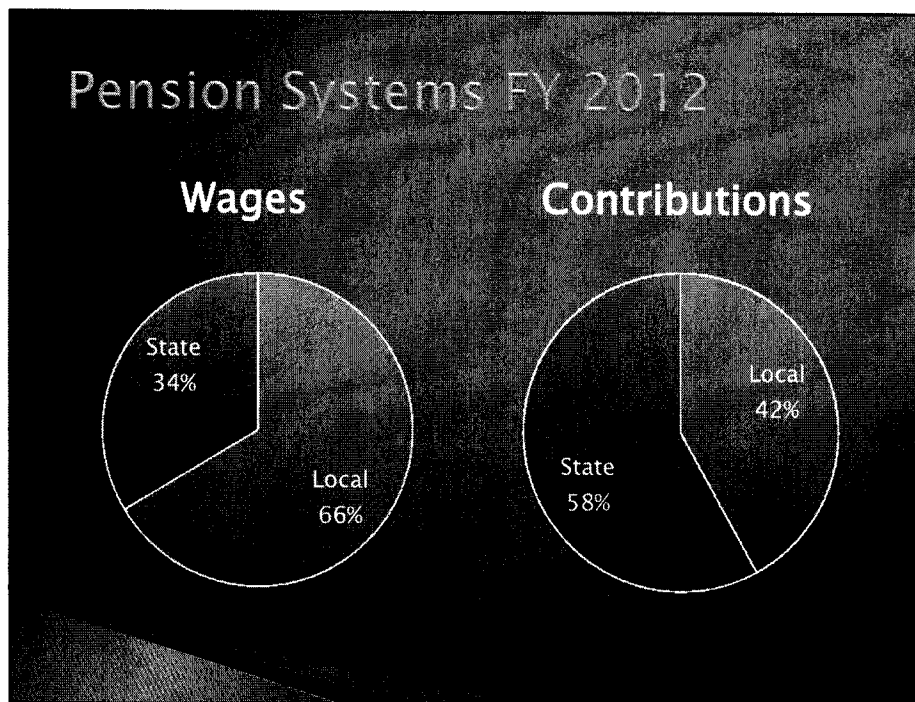
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# Major Fiscal Issues

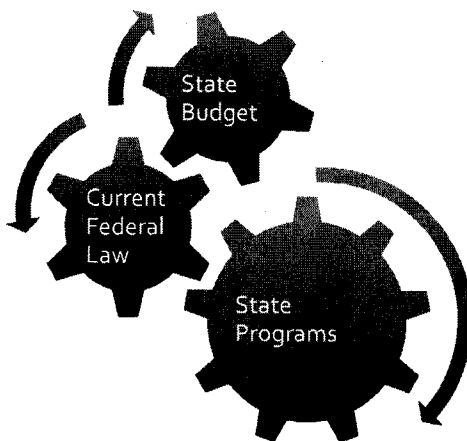




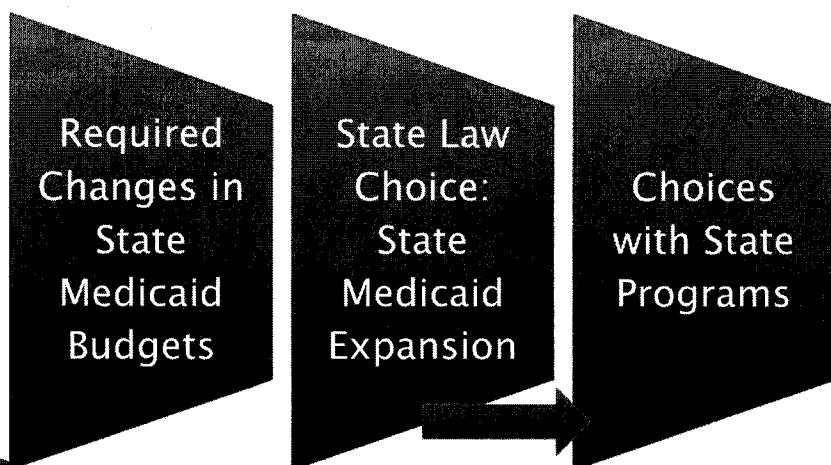
## State Employee Pay

- ▶ Salaries average about 13.3% below the survey entities/with benefits drops to 7.8%
- ▶ No pay increase in the 2011 or 2013 biennia
- ▶ Budgeted FY 2013 to proposed FY 2014 is about 5.1%
- ▶ Variation in pay between bands, types of jobs, and agencies

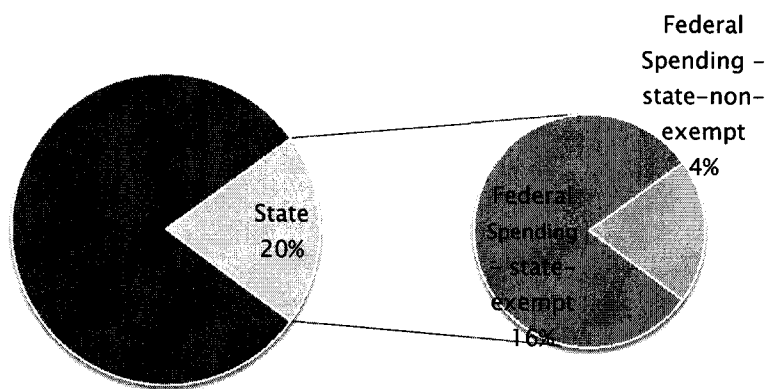
## Health Care Current Programs



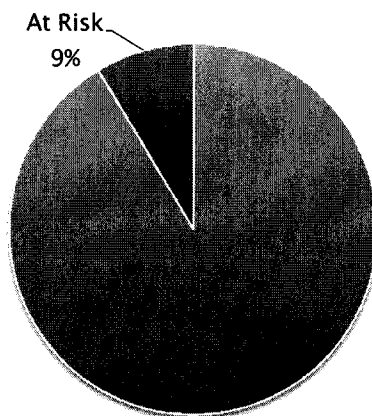
## Medicaid Choices



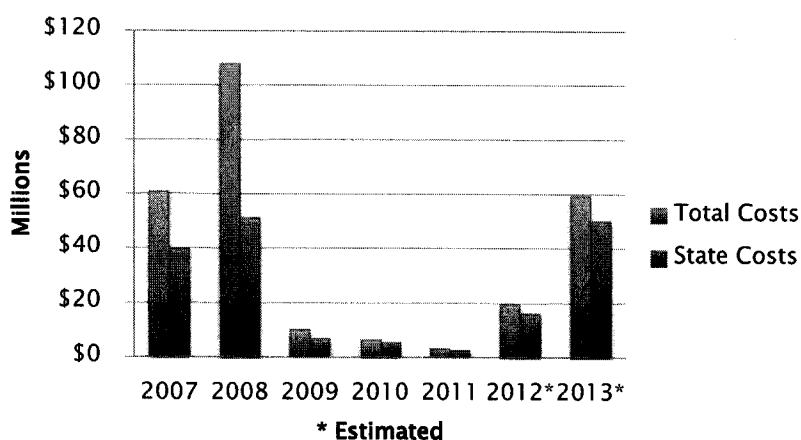
## Federal Fiscal Cliff Spending Impacts



## \$50 million per year Federal / State Funds at Risk



## Wildland Fire Costs



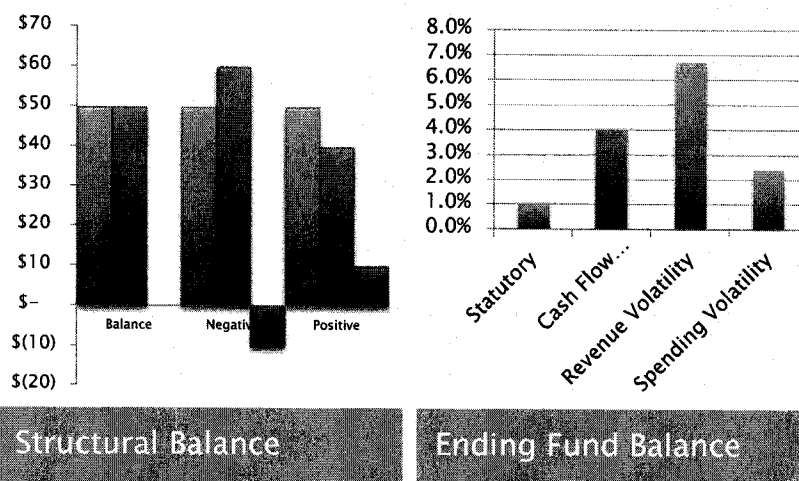
## Natural Resource Development

- ▶ Counties
- ▶ Cities
- ▶ Schools
- ▶ State
- ▶ Infrastructure
- ▶ Recruitment and Retention
- ▶ Public Service needs
- ▶ K-12 student needs

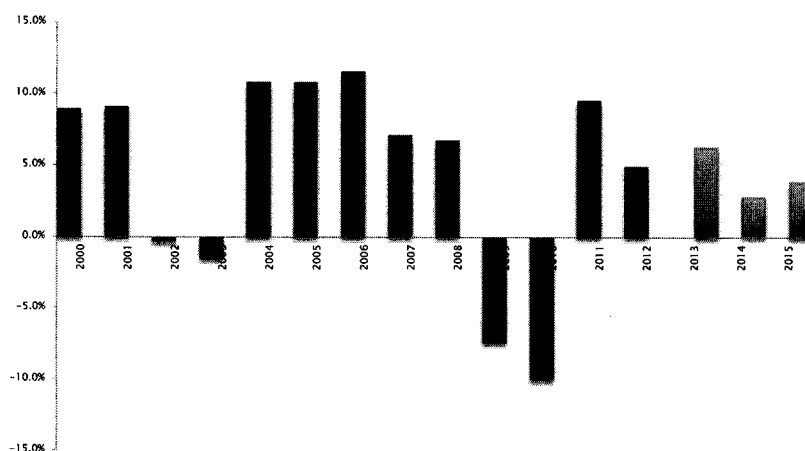
Who

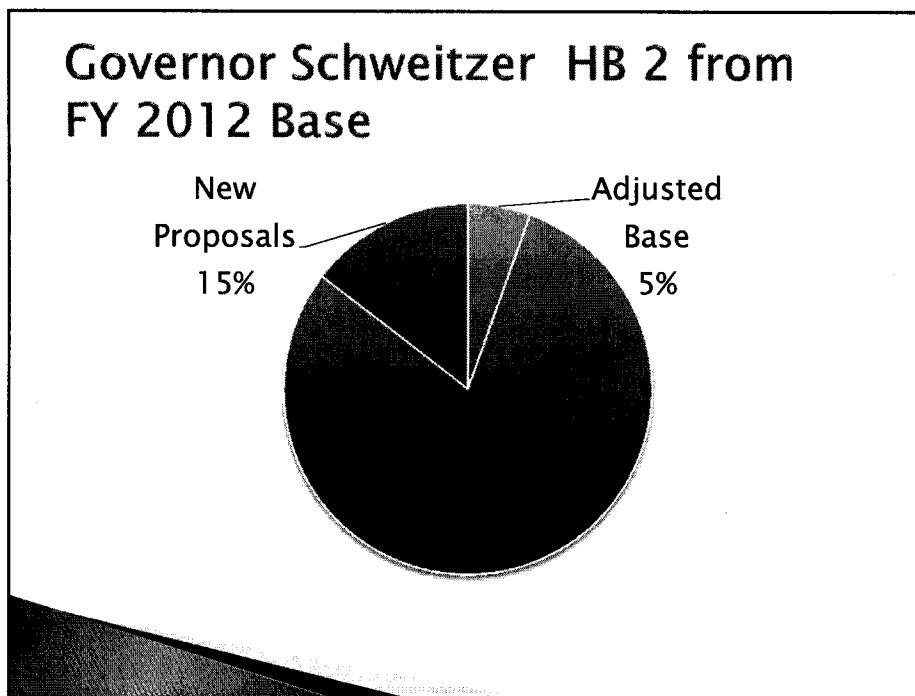
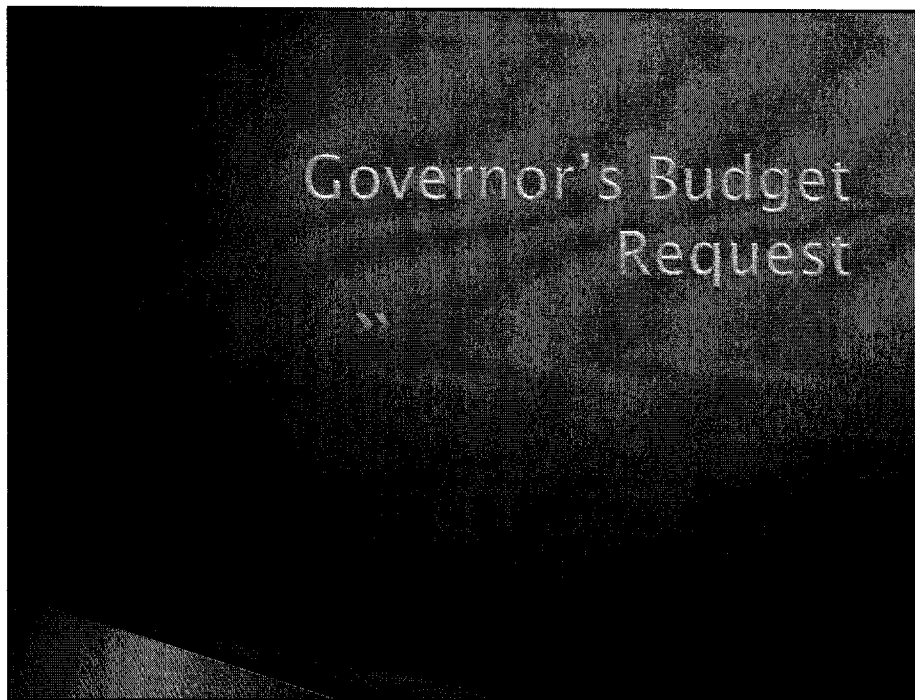
Challenges

## Managing Volatility

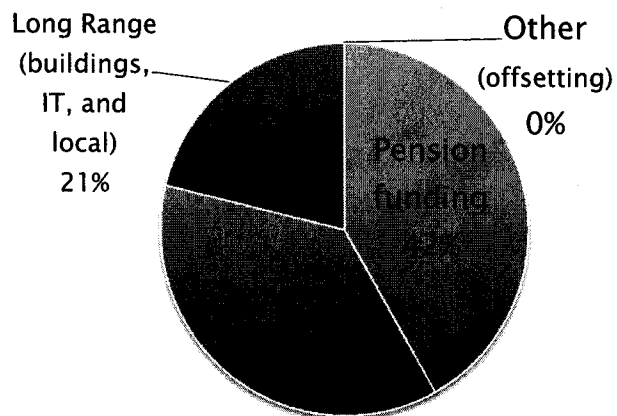


## Annual % Change GF Revenue

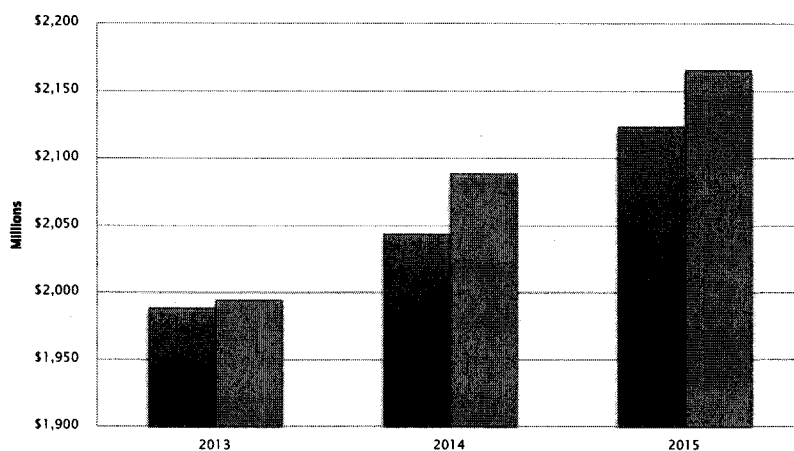




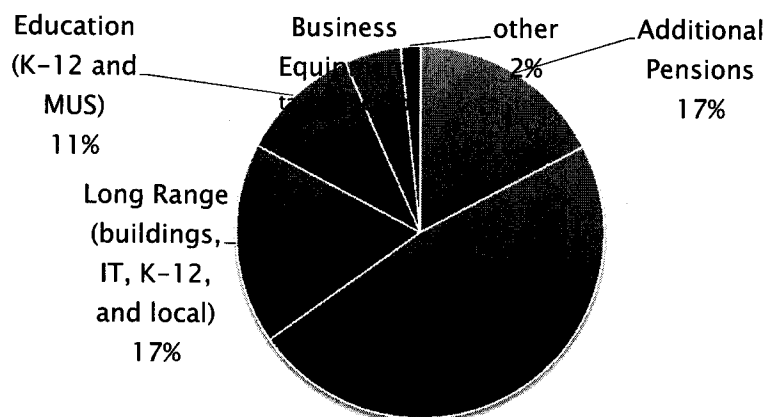
## Other Governor Schweitzer \$216 mil Proposals (includes revenue shifts)



## Comparison in Revenue Estimates: \$93 million > LFD November



## Bullock Additional Proposals \$209 million (includes revenue shifts)



## Legislative Finance Committee

- |                     |                            |
|---------------------|----------------------------|
| › Jon Sesso (Chair) | › Rick Ripley (Vice Chair) |
| › Rob Cook          | › Llew Jones               |
| › John Esp          | › Steve Gallus             |
| › Steve Gibson      | › Dave Lewis               |
| › Cynthia Hiner     | › Dave Wanzenried          |
| › Galen Hollenbaugh | › Carol Williams           |

House

Senate

## Legislative Fiscal Division

- ▶ Legislative Fiscal Analyst/Director
  - Amy Carlson
- ▶ Principal Fiscal Analyst
  - Taryn Purdy
- ▶ Assistant Principal Fiscal Analysts:
  - Barbara Smith
  - Joe Triem
- ▶ Fiscal Support Manager
  - Diane McDuffie
- ▶ Fiscal Web Specialist
  - Susie Lindsay
- ▶ Fiscal Analysts
  - Christina Butler
  - Marilyn Daumiller
  - Greg DeWitt
  - Cathy Duncan
  - Brian Hannan
  - Pam Joehler
  - Roger Lloyd
  - Rob Miller
  - Stephanie Morrison
  - Jim Standaert
  - Lois Steinbeck
  - Kris Wilkinson



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